

The University of Tennessee Hybrid Retirement Plan Premium Distribution Specification Form

Name _____
Last
First
MI

Personnel Number _____

Hire Date _____

New Enrollment
Full-Time
Part-Time

Change of Distribution-
 Date: _____

Restart Contributions
 Date: _____

PART I:

Participation Election — Indicate choice by placing a check in the appropriate box

I hereby elect to participate in the **Optional Retirement Program Hybrid** and, thereby, waive my right to participate in the Tennessee Consolidated Retirement System. (Complete Part II & Part III)

OR

I hereby elect to participate in the **Tennessee Consolidated Retirement System Hybrid**, and thereby, waive my right, at this time, to participate in the Optional Retirement Program. (Complete Part III)

I have read the foregoing instrument and have elected to join either the ORP Hybrid or the Tennessee Consolidated Retirement System Hybrid and execute a waiver of all prospective benefits in the plan for which I have elected not to join.

PART II:

You may specify distribution of your ORP Hybrid premiums among the three companies. You must specify a percentage (no fractions) to each company in such a way that the sum of the percentages equals 100%. Each percentage must be a whole number.

WARNING! If you are specifying a distribution to a company for the first time, you must complete the enrollment process for that company.

Online Confirmation Number: _____
or Date & Time of Enrollment

| Company Name | Code Number | Distribution |
|----------------------------|-------------|--------------|
| Total Distribution to TIAA | 403586 | _____ % |
| Total Distribution to AIG | 25500 | _____ % |
| Total Distribution to VOYA | VFZ294 | _____ % |

PART III:

Signature _____

Date _____